May-06-02

11:45am

From-NEW YORK STOCK EXCHANGE

Manager

Securities Operations

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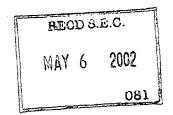
tcl: 212.656.5026 fax: 212.656.5893 pmadho@nyse.com

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Cert Nys

NYSE

May 6, 2002



Ms. Krista M. Hughes
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

MAY 8 9 2002 THOMSON FINANCIAL

Dear Ms. Hughes:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Diageo Capital plc, 6.00% Diageo Notes due 8th May, 2012 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 6, 2002. Tentative listing date — May 8, 2002.

Sincerely,

Potrad Madle